Financial Restructuring

Helping create financial stability for business turnaround

Act now to recover

Operational or other challenges can quickly lead to pressure on cash, financial covenants and availability of finance. These issues bring external stakeholders such as lenders, shareholders and pension trustees to the table – and potentially new stakeholders such as opportunistic investors (e.g. credit funds) buying into the capital structure. Manging the often competing demands of these stakeholders is unfamiliar territory for many management teams but is critical to creating a stable financial platform from which to achieve a successful operational turnaround.

We provide support, advice and solutions based on many years of experience, to help you maximise options and retain control to achieve a successful financial restructuring and strong recovery.

Financial

Restructuring

Full service

offering

Business

viability

Deal

execution

Financial

advisory

Hands-on

Stakeholder

management

Multiple specialisms under one roof

- Allowing you to draw from one adviser all the expertise you need
- E.g. Insurance or pensions restructuring - managing the trustee and Pensions Regulator
- Capital markets
- Corporate finance/M&A
- Forensics services
- Restructuring tax
- Valuation

Transaction advice and support

- Transaction options and approach
- diligence
- Negotiation support with key stakeholders and documentation
- Pre and post transaction support (e.g. tax, structuring, integration / division of operations)
- Execution of the deal e.g. accelerated M&A

Advice throughout the financial Provide situational leadership

- through crisis
- Assess business viability and strategic options
- Liquidity and financing solutions
- Raising new capital
- Restructure the balance sheet
- Contingency planning
- M&A solutions

- Preparation of information and due

Stabilise situation to retain control

- Engage quickly with key stakeholders and new ones
- Support management in building trust and confidence as the stakeholder landscape evolves
- Anticipate communication and information requirements and possible pre-emptive action before it
- Find consensus to get key parties behind management's plan

ctor expertise to understand your business Challenge / support in developing management's

- strategy for the business post COVID
- Consideration of core / non-core businesses and opportunities to redeploy capital and / or realise liquidity
- Providing confidence to external stakeholders independent articulation of strategy, market, competition, risks and viability
- Due diligence, common information platform, VDD

ement team and Board

- Bandwidth to allow management to stay focussed on the business as well as the transaction
- Coordinate management and adviser steering groups or day-today project management
- Augment critical information e.g. cash forecasting
- Financial analysis and modelling to aid quick decision making
- Flexible resource solutions, e.g. secondments

Our team



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